**INTEREST RATES MARKET NOTICE**

**Date: 29 December 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS245”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 04 January 2021.

**INSTRUMENT TYPE: STRUCTURED FLOATING RATE NOTE**

**Bond Code** FRS245

**Nominal Issued** R 3,973,277.00

**Issue Price** 115.77346%

**Coupon …**% (3 Month JIBAR as at 04 Jan 2021 of …% plus no bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2021 (per aps)

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 04 January 2021

**Date Convention** Modified Following

**Interest Commencement Date** 04 January 2021

**First Interest Payment Date** 20 March 2021

**ISIN No.** ZAG000173394

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/FRS245%20PricingSupplement0401.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2020/FRS245%20PricingSupplement0401.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000